



# Encompass Consumer Connect



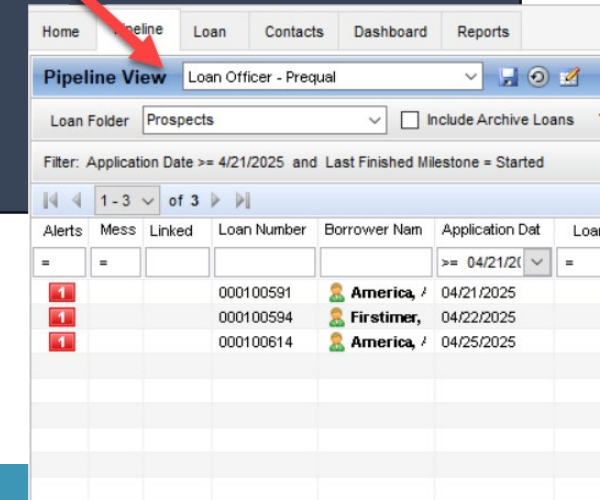
**M/I FINANCIAL, LLC**

A Subsidiary of M/I Homes, Inc.

# Encompass Consumer Connect

Encompass Consumer Connect is our new borrower Portal. Prospective buyers will be asked to complete a loan application. A loan officer will review to establish their credit worthiness and buying power.

Once the application is submitted, loans will appear in the Loan Officer's **Prequal Pipeline**



Home Pipeline Loan Contacts Dashboard Reports

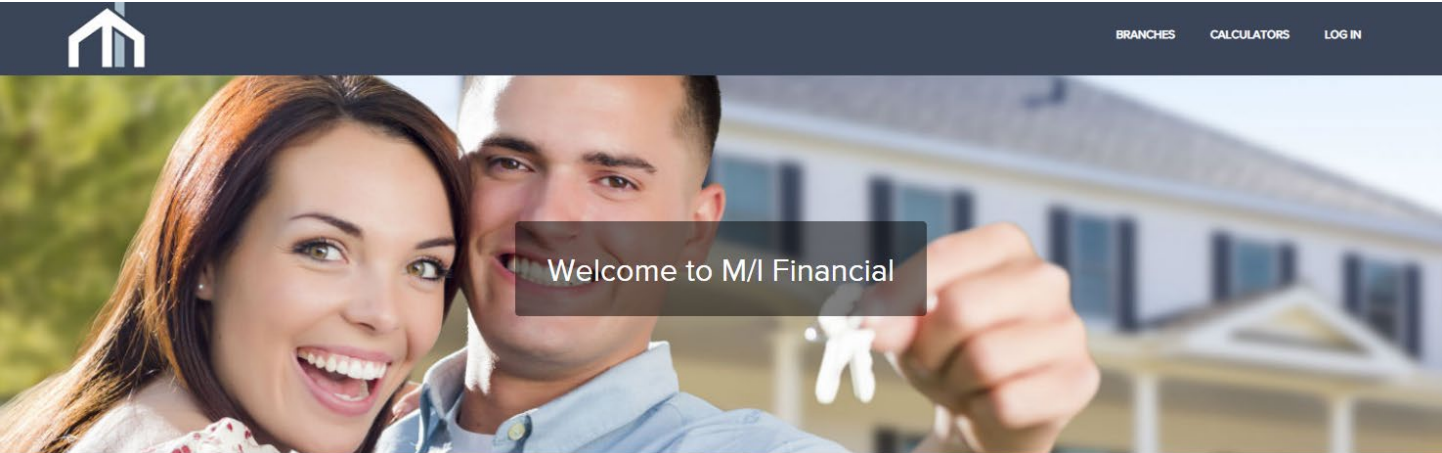
Pipeline View Loan Officer - Prequal

Loan Folder: Prospects ☐ Include Archive Loans

Filter: Application Date >= 4/21/2025 and Last Finished Milestone = Started

1 - 3 of 3

Alerts	Mess	Linked	Loan Number	Borrower Nam	Application Dat	Loa
=	=				>= 04/21/2025	=
1			000100591	America, /	04/21/2025	
1			000100594	Firstimer, /	04/22/2025	
1			000100614	America, /	04/25/2025	



Thank you for the opportunity to help with the financing of your new M/I Home. We look forward to working with you!

Click below to select the location in which you are building and start your mortgage application.

Select A Branch



# Encompass Consumer Connect

- Consumer connect provides a centralized information hub for borrowers.
- During the loan process borrowers will receive email with link to login.  
They will be able to access:
  - **Disclosures**
    - Documents needing review or signature
    - Previously executed documents
  - **Document Requests**
    - Consumer Connect allows borrowers to upload documents directly to the “requested” document



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# Encompass Consumer Connect – Borrower Interface

## Log In

Hello Alice.

If you are not **Alice** please do not continue. Check the email you received to make sure you are logging into the appropriate account.

Username

Password

☐ Remember me

Log In

[Forgot Password?](#)



## Tasks

Property Address  
123 MI Way, Tampa, FL 33634

Total Loan Amount  
\$450,000

Submission Date  
01/08/2025

Electronic Consent  
Accepted

Loan Officer  
Officer User

PURCHASE

UPLOAD

REVIEW & SIGN (2)

Task Status  

Pending

Review Documents

Credit Score Disclosure Exception for...

Supplemental Consumer Information ...

VIEW FULL LIST

Assigned on 01/08/2025, 12:36 PM

Done

e-Sign Documents

Loan Estimate

1003 - URLA


VIEW FULL LIST

Assigned on 01/08/2025, 12:36 PM

Sign

Once they login, documents requiring review and signature will appear.

To sign their Initial Disclosures, they will click "Sign"



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# Encompass Consumer Connect

## Alice Firstimer: Electronic Loan Document Request



Officer User <noreply-MortgageTech@ice.com>  
To Catherine Monterio

Retention Policy 3 Year MI Standard (3 years)

Expires 1/8/2028

**EXTERNAL EMAIL: Do not click any links or open any attachments unless you trust the sender and the email address.**

The Alice Firstimer loan application is available to view on my website. It is a secure, password-protected website that provides 24-hour access to the status and details of the application. You can also view, sign, and return required documents. Please follow the instructions below.

Borrowers will receive an email that includes link to the Consumer Connect site.

Please send the following documents:

- \* Bank Statement
- \* Borrower Identification
- \* Checks - Copy of Gift Check for \$5,000
- \* Gift Letter
- \* IRS-W2

[Click here to visit the website](#) and access the message above. There you can take any action that is required and view the latest updates to the loan.

If you experience problems opening the link, copy and paste the URL below into your Web browser.  
URL:


<https://mihomestest.mymortgage-online.com?authentication&siteId=5788002537&token=c58cf383-d1ff-4361-acc2-4993555b109a&ecc-userId=7ff03718-9b4b-4d2e-abb6-d65046870205&ecc-bpname=Alice&packageId=fb31c0d2-9b90-4999-aa9d-ee725635b8ae>




Task Status


Completed

Reset Filter




### e-Sign Documents

 Loan Estimate

 1003 - URLA

[VIEW FULL LIST](#)

 Completed on 01/08/2025, 12:48 PM

[View](#)

Borrowers will be able to go back into consumer connect to see their executed documents under "Completed"



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# Encompass Consumer Connect

Home

Tasks

Documents

Summary

Notifications

M/I FINANCIAL, LLC

Property Address

123 MI Way, Tampa, FL 33634

Total Loan Amount

\$450,000

Submission Date

01/08/2025

Electronic Consent

Accepted

Loan Officer

Officer User

PURCHASE

Back

Completed

Bank Statement

Drag and drop or browse your local drive to upload.

Drag and Drop or Browse

LOCAL DRIVE

0 Document(s) Uploaded

Borrower Identification

Drag and drop or browse your local drive to upload.

Drag and Drop or Browse

LOCAL DRIVE

0 Document(s) Uploaded

Checks

Drag and drop or browse your local drive to upload.

Drag and Drop or Browse

LOCAL DRIVE

0 Document(s) Uploaded

Gift Letter

Drag and drop or browse your local drive to upload.

Drag and Drop or Browse

LOCAL DRIVE

0 Document(s) Uploaded

IRS-W2

Drag and drop or browse your local drive to upload.

Drag and Drop or Browse

LOCAL DRIVE

0 Document(s) Uploaded

Borrowers can attach documents to each requested document selected by Loan Officer.

Bonus: They import into the eFolder under that document name

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# Interactive Demonstration:

Encompass Consumer Connect

[Click here](#)



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Thank you



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M/I TITLE AGENCY



M/I TITLE, LLC



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TransOhio Residential Title



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